



AI Readiness Assessment

Clear, actionable insight on a single process, in one week. No build commitment or retainer required.

Before you invest in AI, find out whether it is worth it, whether you can maintain it, and if it is the right fit for you.

Most AI projects fail on scoping, ownership, and data, not technology. The AI Readiness Assessment is a fixed-scope engagement built for lean teams: clear answers on one process within a week, addressing three key questions before any build investment.

Three essential questions, answered honestly before you commit to a build

Is it a fit? Is AI actually a good fit for this project or process, and why?

What would it take? The tools, the guardrails, the human-in-the-loop, and the real cost in money and staff time.

What is next? The two or three concrete next steps your team can act on right away.

What you get

- A focused 60–90 minute working session with your team, dedicated to one project or process.
- A written follow-up: a clear read on AI readiness and fit, recommended safeguards and review boundaries, a suggested tool path with current pricing, and a concise set of next steps.
- If your organization is ready for AI, a defined outline of what a build would entail, with no obligation.

How it is scoped

- **Lite.** A focused session and a one-page written summary with the fit verdict and your top next steps. Best when you need a fast, honest read before committing further.
- **Standard.** A full working session and a written follow-up within one week: the fit verdict, guardrails and human-in-the-loop boundaries, a recommended tool path, prioritized next steps, and an outline of what a build would involve.

What it is not

- **Not a build.** The assessment decides fit and direction. Building the system is a separately scoped engagement.
- **Not a retainer.** Fixed scope, clear deliverable, clean end.
- **Not a sales funnel** for tools you do not need. If AI is not the right answer, the assessment says so and tells you what to fix first.

Who it is for

Nonprofits, associations, and small teams deciding whether AI belongs in a specific workflow: knowledge capture, reporting, data entry, board and committee operations, grant and program documentation, or email triage.

Request an assessment

Book a short call or send the details, and we will confirm fit and scope before anything is booked.

calendly.com/ryan-clearstrikeconsulting/30min

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Fixed-scope • one project or process • written deliverable • no retainer • limited engagements available

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